

By Sub-Sector Mergers & Acquisitions Market Analysis

This report is more in depth analysis of the submarkets for Mergers and Acquisitions that are of interest to potential clients of the Emerging Growth Practice of Oak Ridge Financial.

Unless otherwise stated, data has been sourced from Thomson Financial. While we make every effort to verify data integrity, we caution users of this data the data anomalies can occur. Please see the master companion report for additional disclosures and explanations of the data titled “The Oak Ridge Overview”.

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Definitions:

Overall M&A Market Trend: This encompasses all of the data points located within the United States Mergers & Acquisitions from the selected time period shown.

This also applies to the following:

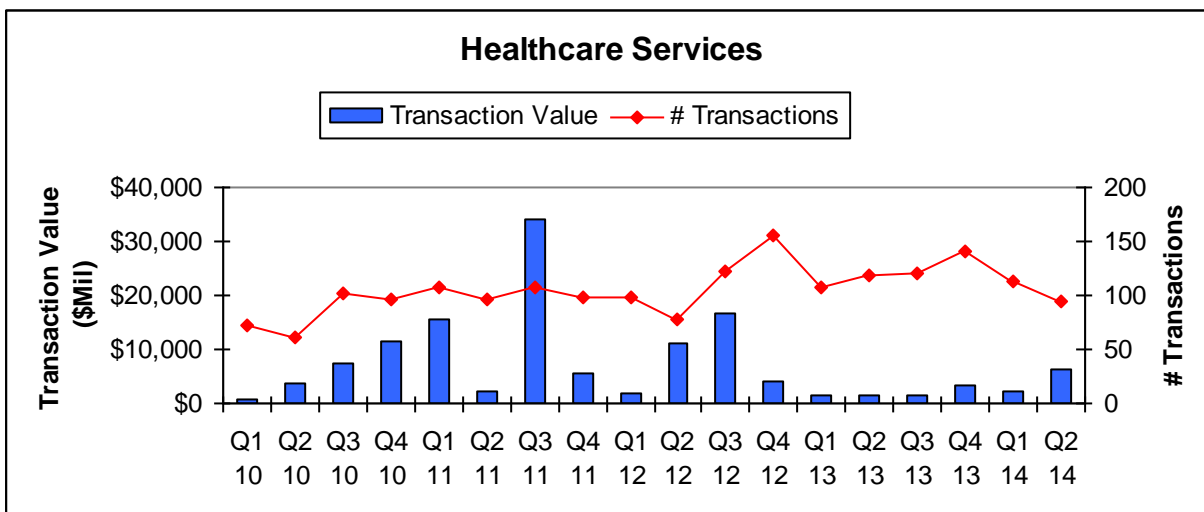
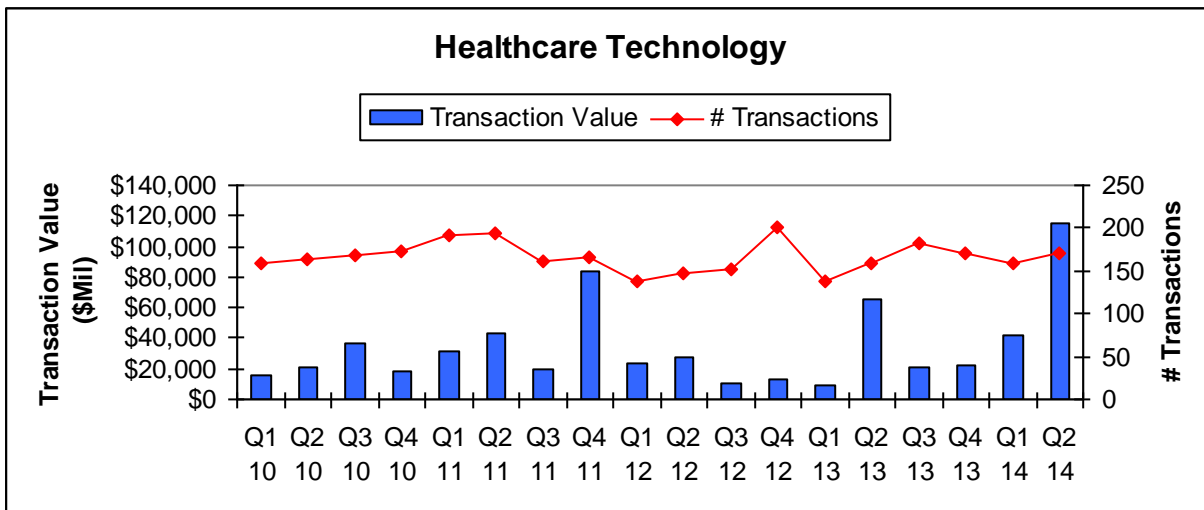
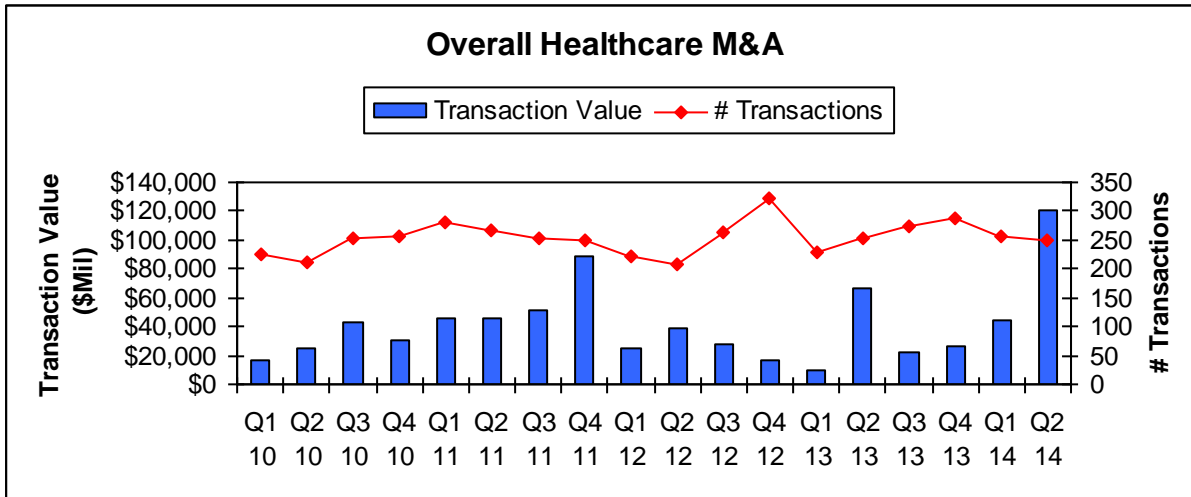
- Overall Healthcare Sector (Includes: Biotechnology, Healthcare Equipment & Supplies, Healthcare Providers & Services, Hospitals, Pharmaceuticals and Other Healthcare).
- Overall Information Technology Sector
- Overall Emerging Growth Sector (Includes: Transportation, Construction and Waste Management sub industries).

M&A Under \$50M Market: This is encompasses of all Mergers & Acquisitions located within the United States that have a deal value of under 50M from the selected time period shown. This is more representative of the Emerging Growth markets and the clients that are involved with Oak Ridge Financial.

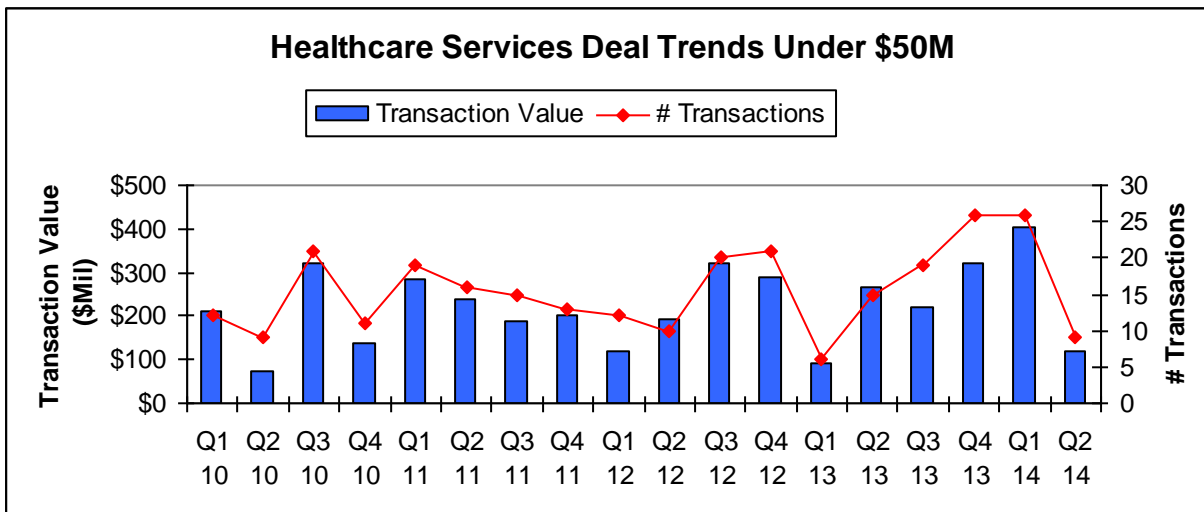
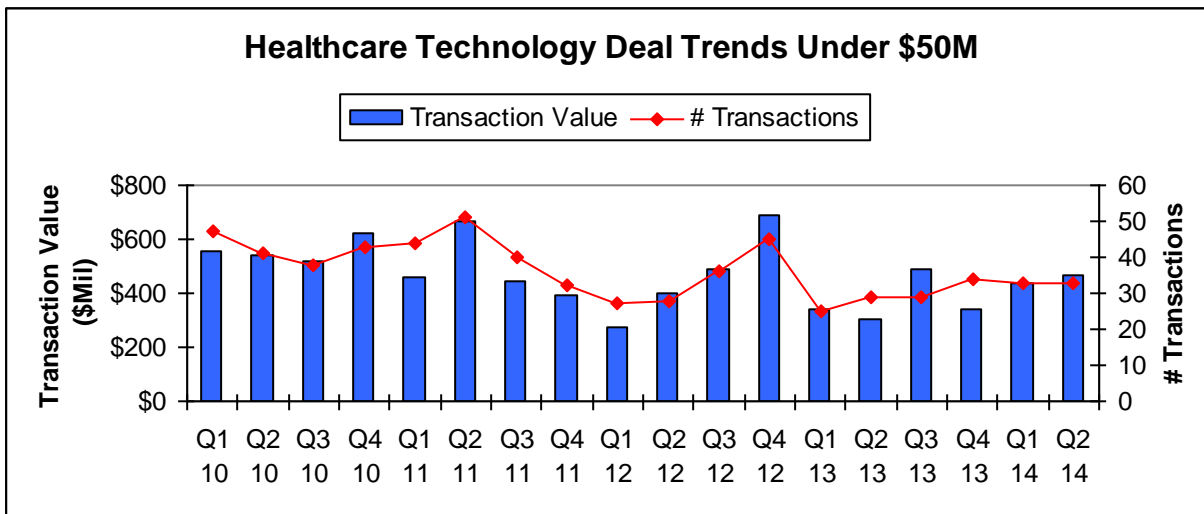
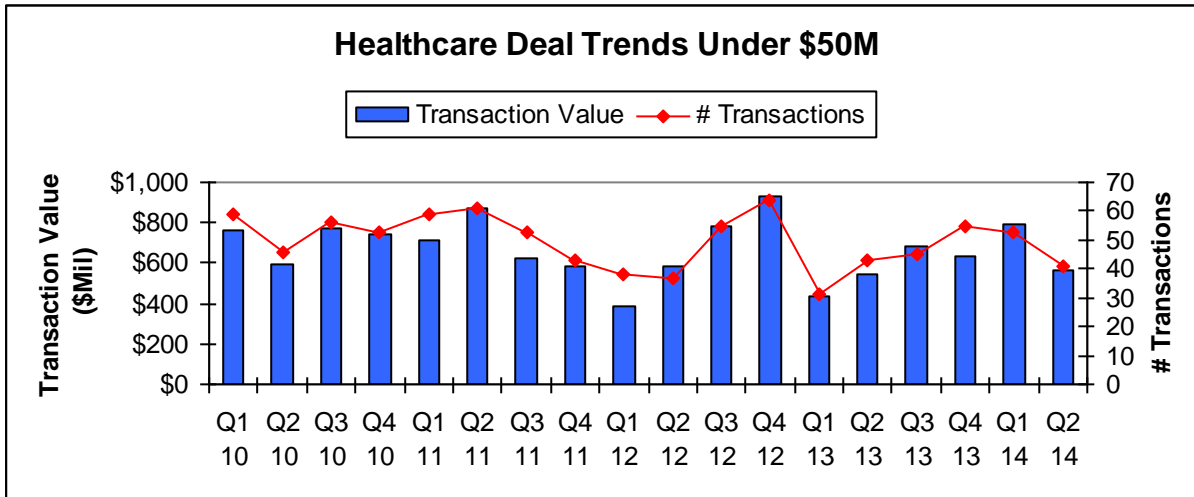
This also applies to the following:

- Healthcare Under 50M Market
- Information Technology Under 50M Market
- Emerging Growth Under 50M Market

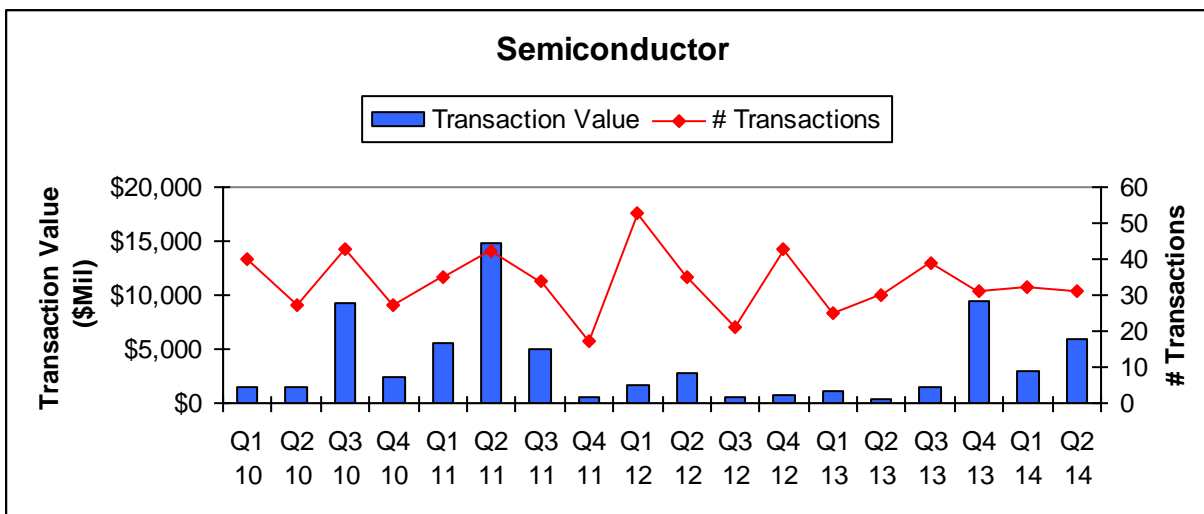
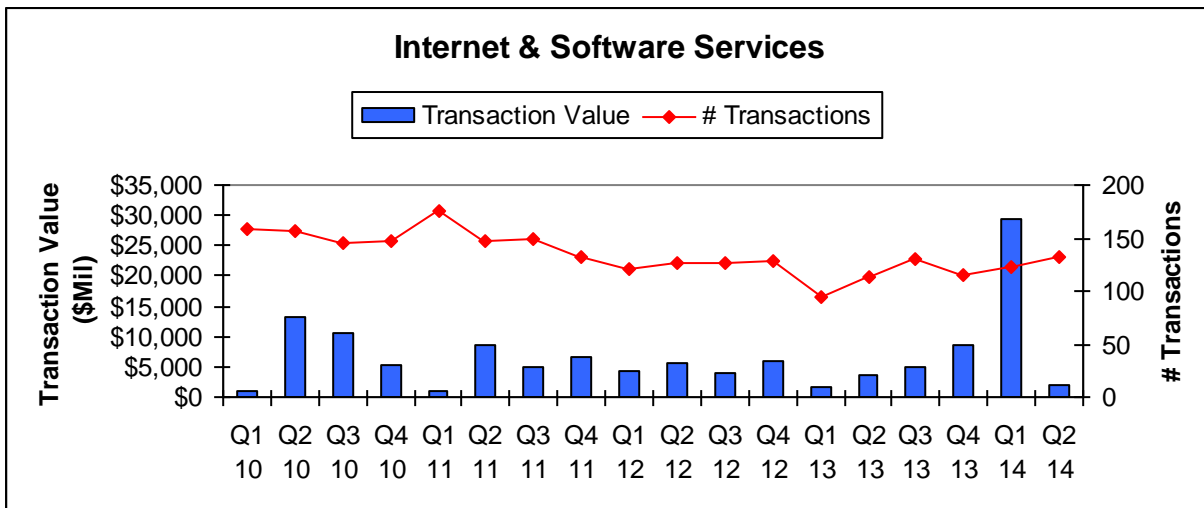
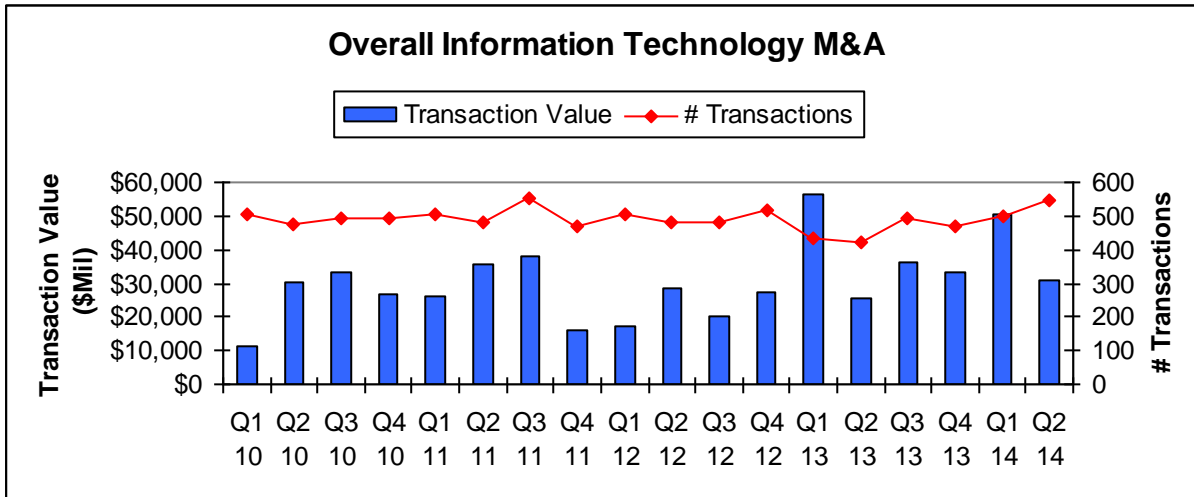
Healthcare By Sub-Sector Detailed Market Analysis



Healthcare Under \$50M Detailed Market Analysis

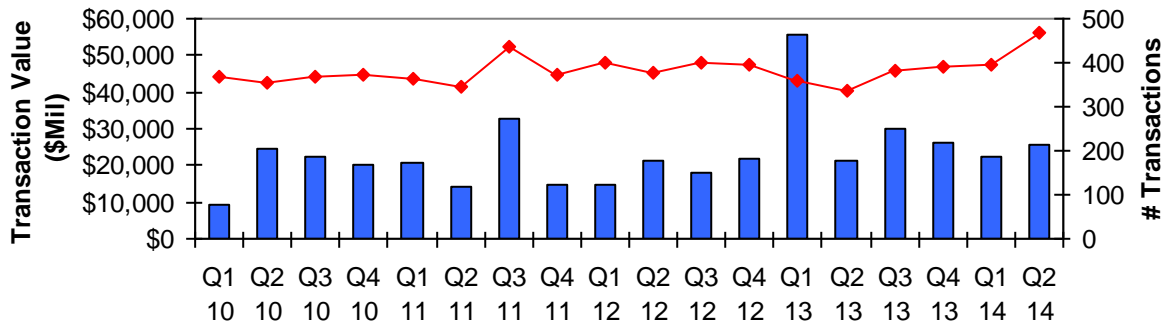


Information Technology By Sub-Sector Detail Market Analysis

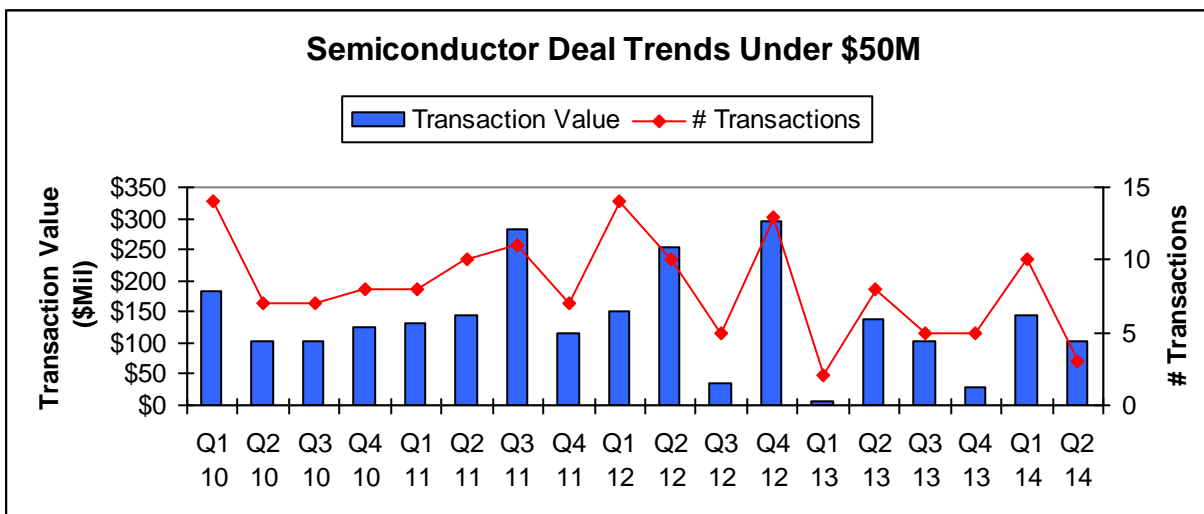
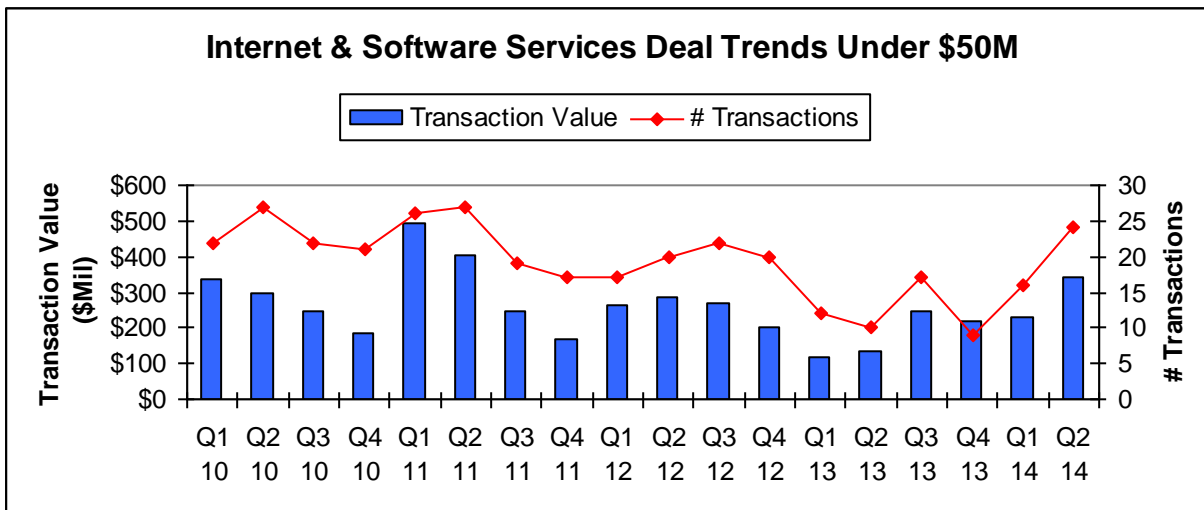
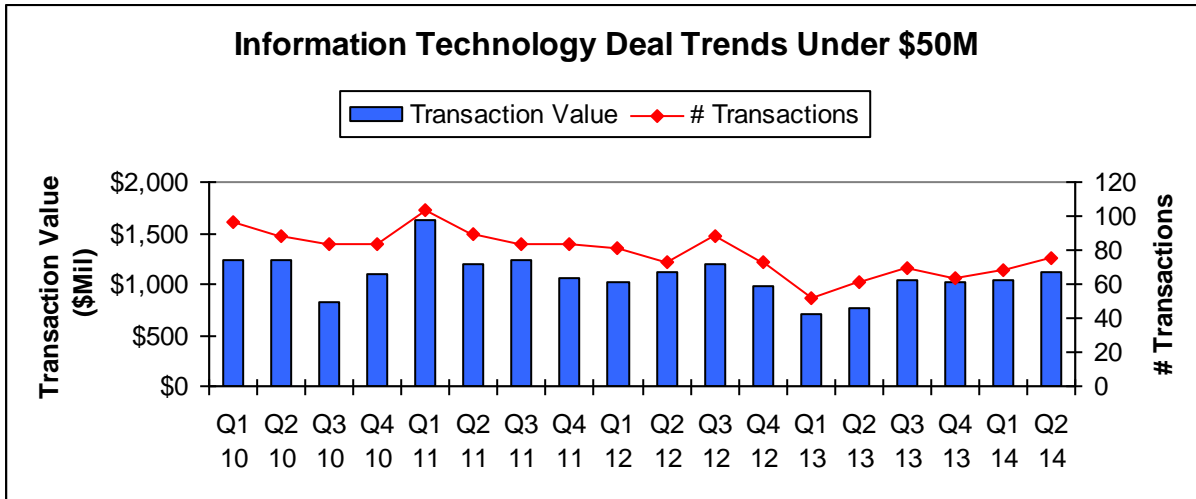


Information Technology Other

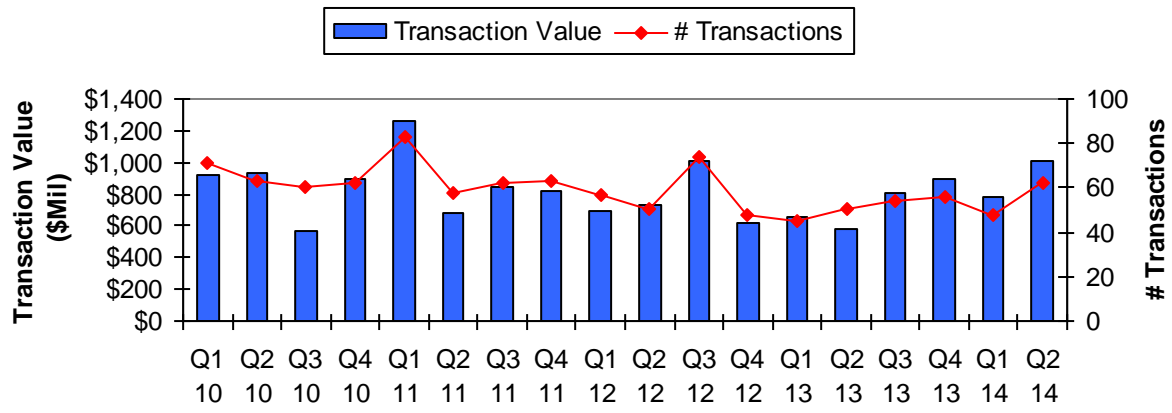
Transaction Value # Transactions



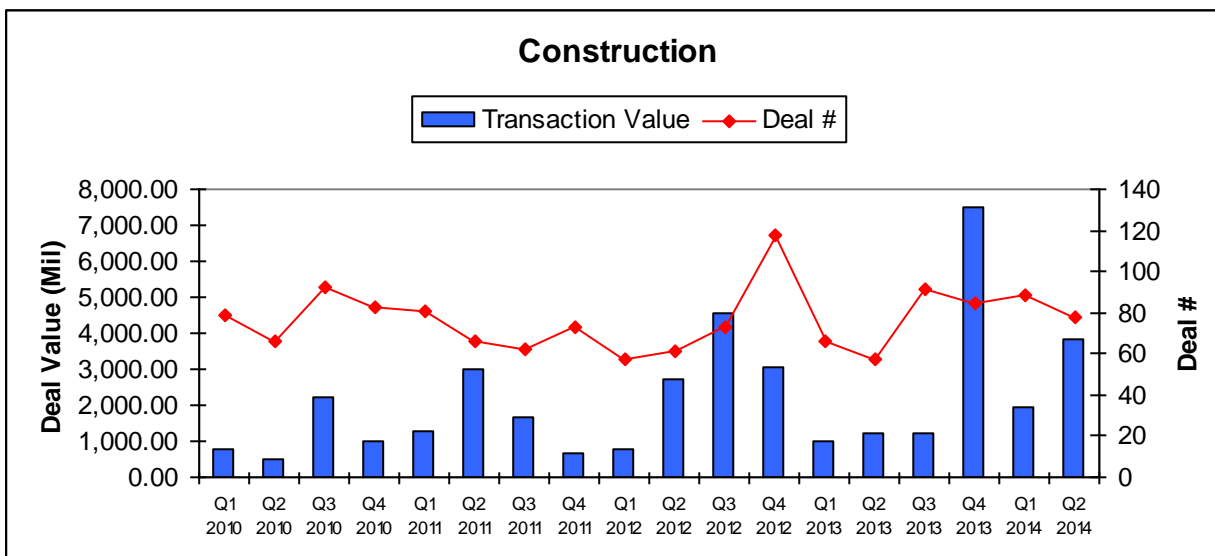
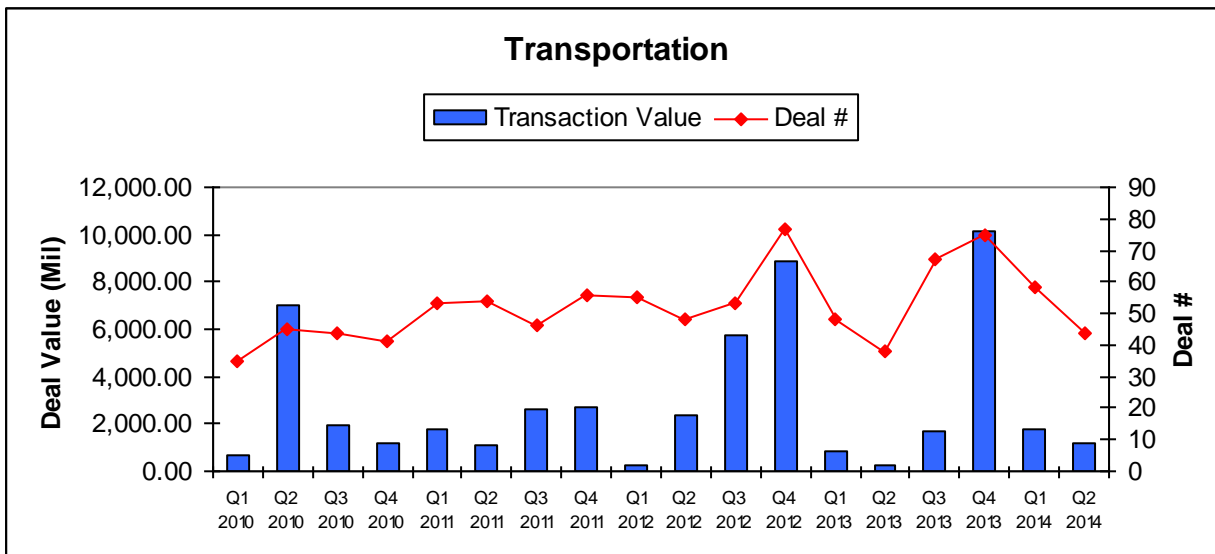
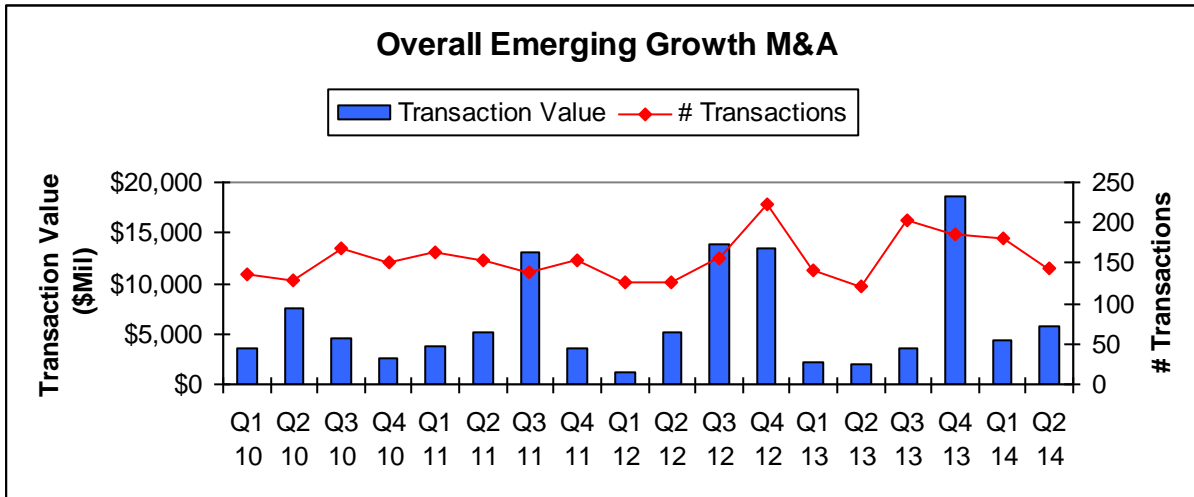
Information Technology Under \$50M Detailed Market Analysis



Information Technology Other Deal Trends Under \$50M

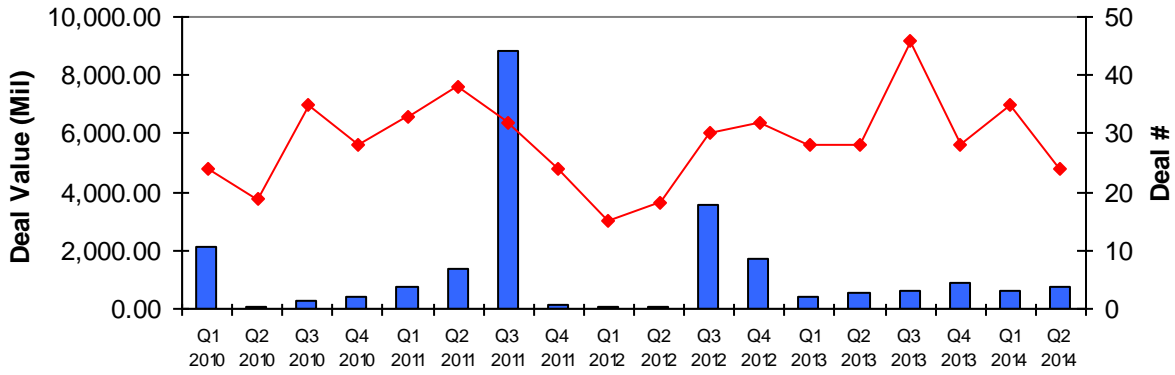


Emerging Growth By Sub-Sector Detailed Market Analysis

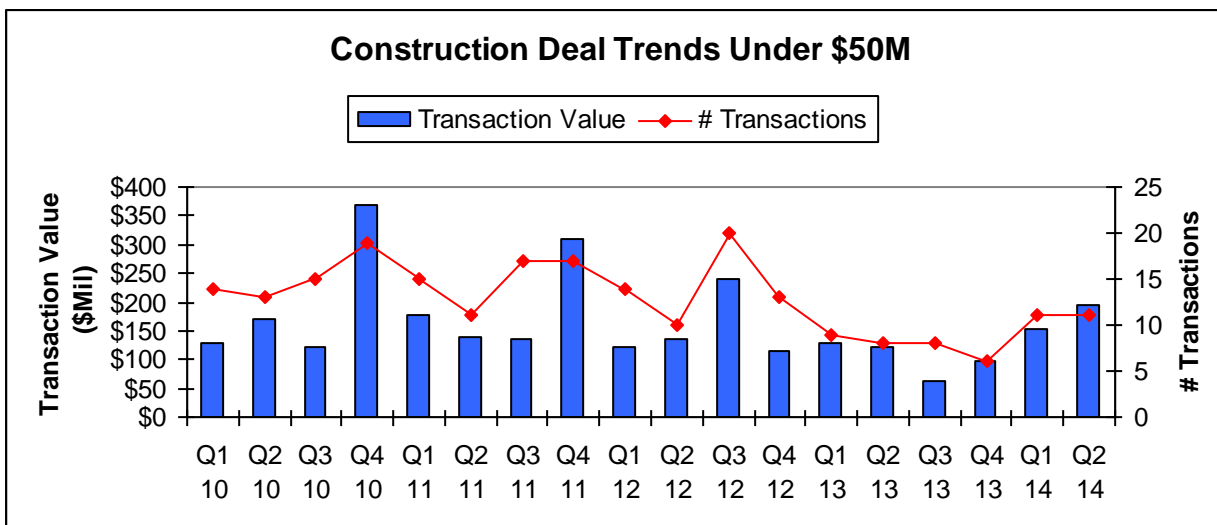
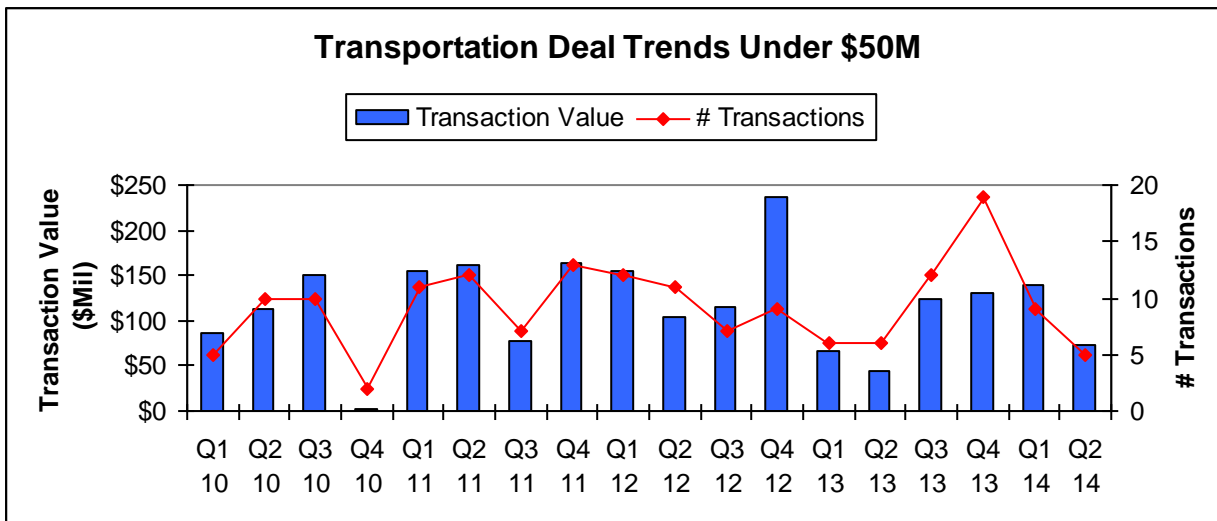
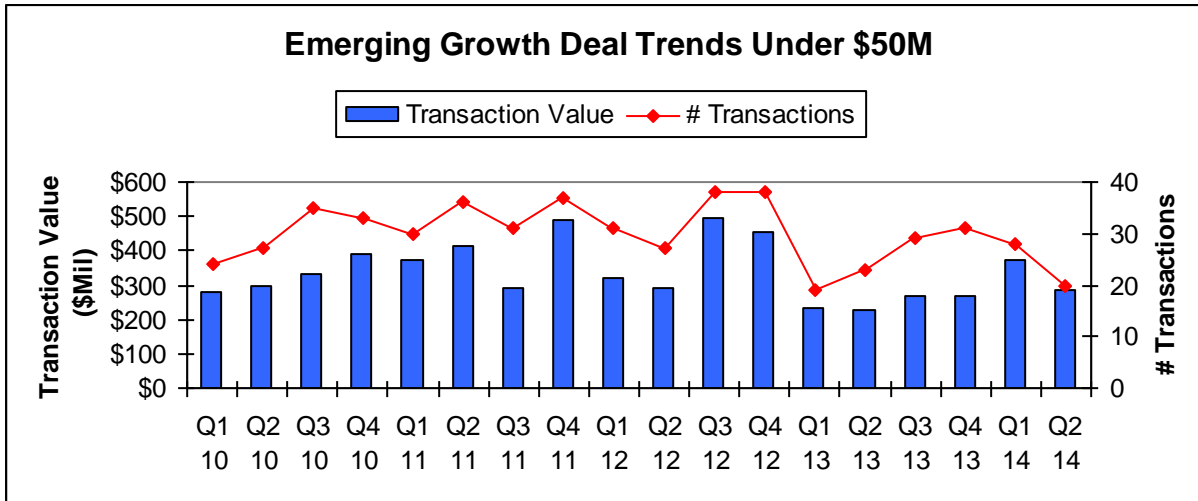


Waste Management

■ Transaction Value ◆ Deal #



Emerging Growth Under \$50M Detailed Market Analysis



Waste Management Deal Trends Under \$50M

