M&A & Valuation Expertise

MCB Bankshares, Inc.
Holding company for

MIDDLETON Community Bank

Has Been Acquired by

Monona Bankshares, Inc.

Exclusive Financial Advisor & Issued Fairness Opinion to MCB Bankshares' Board of Directors.

January, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

PEOPLES BANK

Wholly-Owned Subsidiary of Peoples Bancshares, Inc.

Assets Being Acquired and Liabilities Being Assumed by

advia credit union

Exclusive Financial Advisor and Issued Fairness Opinion to Peoples Bancshares' Board of Directors

January, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

INTEGRITY FIRST BANK
EARNING YOUR BUSINESS

Wholly-Owned Subsidiary of Integrity First Bancorporation, Inc.

Is Being Acquired by

River Valley BANK

Exclusive Financial Advisor & Issued Fairness Opinion to Integrity First's Board of Directors

December, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

DEERWOOD BANK

Sold its Apple Valley, MN Branch to

ROYAL CREDIT UNION

Exclusive Financial Advisor To Deerwood Bank

November, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Calumet Bancshares
Holding company for

Calumet County Bank

Has Been Acquired by

Calumet Bancorporation

Issued Fairness Opinion to Calumet Bancshares Board of Directors

June, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

State Bank of Drummond
Since 1921

Assets Acquired and Liabilities Assumed by

CHIPPEWA VALLEY BANK

Exclusive Financial Advisor to State Bank of Drummond

May, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

PROVINCIAL BANK
A COMMUNITY

Subsidiary Of Provincial Corp.

Has Been Acquired by

FRANDSEN FINANCIAL CORPORATION

Exclusive Financial Advisor and issued Fairness Opinion to Provincial's Board of Directors

April, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Shareholder Group

Voting and Non-voting Common Equity Shares

Have Been Acquired by

Central Trust Co.
And Senior Management

Exclusive Financial Advisor to Selling Shareholder Group

October, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Northland Financial

Wholly-Owned Subsidiary Of H.O.M.E., Inc.

Has Been Acquired by

CHOICE FINANCIAL

Issued Fairness Opinion to H.O.M.E., Inc. Board of Directors

August, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

VOYAGER BANK

Wholly-Owned Subsidiary Of VFSC, Inc.

Assets Acquired and Liabilities Assumed by

Anchor Bank, NA
Anchor Bancorp, Inc.

Exclusive Financial Advisor and issued Fairness Opinion to VFSC's Board of Directors

April, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

WPS BANK

Wholly-Owned Subsidiary of WPS Insurance Corporation

Assets Acquired and Liabilities Assumed by

Starion FINANCIAL

Exclusive Financial Advisor to WPS Insurance Corporation

April, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

FIRST ADVANTAGE BANK

Wholly-Owned Subsidiary of First Advantage Bancshares

Has Been Acquired by

Border Bancshares, Inc.

Exclusive Financial Advisor to First Advantage Bancshares

February, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Edgar County Bancshares

EDGAR COUNTY BANK

Provided Equity Valuation for Controlling Shareholder

2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Partnership Community Bancshares, Inc.

Has Acquired 100% of the Minority Ownership of:

Town & Country Bank

Exclusive Financial Advisor to Partnership Community Banc.

October, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Partnership Community Bancshares, Inc.

Has Acquired 100% of the Minority Ownership of:

First Bank Tomah

Exclusive Financial Advisor to Partnership Community Banc.

October, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

M&A &Valuation Expertise (cont'd)

PWB Bancshares, Inc.

Has Been Acquired by

THE STEPHENSON National Bank & Trust

Issued Fairness Opinion to PWB's Board of Directors

June, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Great Northern Bank

Has Been Acquired By

First American Inv.

Exclusive Financial Advisor

February, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

EASTWOOD BANK

Has Acquired Two Branches of Community National Bank

Exclusive Financial Advisor

October, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Metro North Bancshares

The Bank OF ELK RIVER

Provided Equity Valuation for Shares held in ESOP

2012-2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Bremer Bank

Provided Equity Valuation for Shares held in ESOP

2011-2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Central Bank

Provided Control Valuation for Proposed Acquisition of First Financial Holdings, Inc.

2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Town & Country Bank

Provided Equity Valuation for Control Investor

2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

First Bank Tomah

Provided Equity Valuation for Control Investor

2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

LAKE SHORE WISCONSIN CORPORATION

Provided Control Valuation for Wholly-Owned Bank Subsidiary Hiawatha National Bank

2011

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Bell Mortgage SINCE 1880

Has Been Acquired by

STATE BANK & TRUST

Financial Advisor to Bell Mortgage

December 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

First RESOURCE BANK

Wholly-Owned Bank Subsidiary of Evans Bancshares, Inc.

Has Been Acquired and Recapitalized by a

Private Investor

Exclusive Financial Advisor to Evans Bancshares, Inc.

October, 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Black Earth State Bank Your *personal* bank

Has been Acquired by

STATE BANK OF CROSS PLAINS

Issued Fairness Opinion to Black Earth Bancshares, Inc. Board of Directors

January, 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

United VALLEY Bank

Management & Board of Directors Strategic Planning Session

Exclusive Advisor

2008

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

EAGLE VALLEY BANK

Has Sold One Branch to KleinBank

Exclusive Financial Advisor

August, 2007

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Capital Raising Expertise

The Baraboo Bancorporation, Inc.

$16.7 million
TARP Series A Partial Redemption*
$13.0 million
Senior Term Note

Exclusive Financial Advisor and Referral Agent*

December, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

First State – First State Bank of Illinois

$6,500,000
Preferred Equity

Exclusive Placement Agent

November, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

1st Waterloo Bancshares, Inc.

$6,300,000
Common Equity

Exclusive Placement Agent

August, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Partnership Community Bancshares, Inc.

$7,000,000
Subordinated Debt

Pool Referral Agent

October, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Convergent Capital Partners, III, L.P.

SBIC Focused on Mezzanine Lending

$52,000,000
Common Equity

Participated as Introducing Agent

July, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

First State – First State Bancorporation, Inc.

$6,000,000
Subordinated Debentures

Exclusive Placement Agent

October, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Partnership Community Bancshares, Inc.

$6,500,000
Common Equity

Exclusive Placement Agent

August, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Northfield Bancshares – Community Resource Bank
Good Bankers. Good Friends.

$3,762,500
Common Equity

Exclusive Placement Agent

August, 2012

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Metro North Bancshares – The Bank of Elk River

$4,500,000
Common Equity

Exclusive Financial Advisor

March, 2012

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Minnwest Corporation

$10,000,000
Subordinated Notes

Exclusive Placement Agent

September 2011

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Eastwood Financial Corporation

$5,000,000
Subordinated Notes

Exclusive Placement Agent

December, 2009

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

HF Financial Corp.

$23,000,000
Common Equity

Sole Selling Group Member

November, 2009

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Eagle Valley Bank

$1.4 Mil Com. Equity*
$3.5 Mil Com. Equity
$3.0 Mil Warrants

Introducing Agent and Exclusive placement agent*

July, 09* and October, 08

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Kirkwood Bank of Nevada

De Novo in Formation

$12,650,000
Common Equity

Exclusive placement agent

June, 2008

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Convergent Capital Partners, II, L.P.

SBIC Focused on Mezzanine Lending

$50,000,000 Common Equity

Participated as Introducing Agent

June, 2007

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.