

M&A & Valuation Expertise



Wholly-Owned Subsidiary of
Duke Financial Group, Inc.

Is Being Acquired by
First Bank & Trust



*Exclusive Financial Advisor and
Issued Fairness Opinion to Duke
Financial's Board of Directors*
August, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Wholly-Owned Subsidiary of
Duke Financial Group, Inc.

Is Being Acquired by
First Bank & Trust



*Exclusive Financial Advisor and
Issued Fairness Opinion to Duke
Financial's Board of Directors*
August, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Is selling its
St. Michaels, MN
Branch to



*Exclusive Financial Advisor
To First American Bank*
July, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Pembina County Bankshares, Inc.,
Holding company for



Has Agreed to Merge with
Drayton Bancor, Inc.
Holding company for



*Exclusive Financial Advisor & Issued
Fairness Opinion to
Pembina's Board of Directors*
May, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Wholly-Owned Subsidiary of Integrity First
Bancorporation, Inc.

Has Been Acquired by



*Exclusive Financial Advisor & Issued
Fairness Opinion to
Integrity First's Board of Directors*
April, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

MCB Bankshares, Inc.
Holding company for



Has Been Acquired by
Monona Bankshares, Inc.

*Exclusive Financial Advisor &
Issued Fairness Opinion to
MCB Bankshares'
Board of Directors.*

January, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Wholly-Owned Subsidiary
of Peoples Bancshares, Inc.

Assets Being Acquired and
Liabilities Being Assumed by



*Exclusive Financial Advisor and
Issued Fairness Opinion to Peoples
Bancshares' Board of Directors*
January, 2017

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Sold its
Apple Valley, MN
Branch to



*Exclusive Financial Advisor
To Deerwood Bank*
November, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Calumet Bancshares
Holding company for



Has Been Acquired by

Calumet Bancorporation

*Issued Fairness Opinion to
Calumet Bancshares'
Board of Directors*

June, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Assets Acquired and
Liabilities Assumed by



*Exclusive Financial Advisor
to State Bank of Drummond*
May, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Subsidiary Of Provincial Corp.

Has Been Acquired by



*Exclusive Financial Advisor and
issued Fairness Opinion to
Provincial's Board of Directors*

April, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Shareholder Group

Voting and Non-voting
Common Equity Shares

Has Been Acquired by

**Central Trust Co.
And Senior Management**

*Exclusive Financial Advisor to
Selling Shareholder Group*

October, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Northland Financial

Wholly-Owned Subsidiary
Of H.O.M.E., Inc.

Has Been Acquired by



*Issued Fairness Opinion to
H.O.M.E., Inc. Board of Directors*

August, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Wholly-Owned Subsidiary
Of VFSC, Inc.

Assets Acquired and
Liabilities Assumed by

**Anchor Bank, NA
Anchor Bancorp, Inc.**

*Exclusive Financial Advisor
and issued Fairness Opinion to
VFSC's Board of Directors*

April, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Wholly-Owned Subsidiary of WPS
Insurance Corporation

Assets Acquired and
Liabilities Assumed by



*Exclusive Financial Advisor to
WPS Insurance Corporation*

April, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

M&A & Valuation Expertise (cont'd)

Edgar County Bancshares



Provided Equity Valuation for Controlling Shareholder

April, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

FIRST ADVANTAGE BANK

Wholly-Owned Subsidiary of First Advantage Bancshares

Has Been Acquired by

Border Bancshares, Inc.

Exclusive Financial Advisor to First Advantage Bancshares

February, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Partnership Community Bancshares, Inc.

Has Acquired 100% of the Minority Ownership of:



Exclusive Financial Advisor to Partnership Community Banc.

October, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Partnership Community Bancshares, Inc.

Has Acquired 100% of the Minority Ownership of:



Exclusive Financial Advisor to Partnership Community Banc.

October, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

PWB Bancshares, Inc.

Has Been Acquired by



Issued Fairness Opinion to PWB's Board of Directors

June, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Has Been Acquired By

First American Inv.

Exclusive Financial Advisor

February, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Provided Control Valuation And Financial Advisory Services for Proposed Acquisition of First Financial Holdings, Inc.

December, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Has Acquired Two Branches of Community National Bank

Exclusive Financial Advisor

October, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Provided Control Valuation for Wholly-Owned Bank Subsidiary Hiawatha National Bank

March, 2011

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Has Been Acquired by



Financial Advisor to Bell Mortgage

December 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Wholly-Owned Bank Subsidiary of Evans Bancshares, Inc.

Has Been Acquired and Recapitalized by a

Private Investor

Exclusive Financial Advisor to Evans Bancshares, Inc.

October, 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Has been Acquired by



Issued Fairness Opinion to Black Earth Bancshares, Inc. Board of Directors

January, 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Management & Board of Directors Strategic Planning Session

Exclusive Advisor

August, 2008

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Has Sold One Branch to KleinBank

Exclusive Financial Advisor

August, 2007

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Provided Equity Valuation for Shares held in ESOP

2011-2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Capital Raising Expertise

The Baraboo Bancorporation, Inc.

\$16.7 million
TARP Series A Partial
Redemption*
\$13.0 million
Senior Term Note

Exclusive Financial Advisor
and Referral Agent*

December, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$6,500,000
Preferred Equity

Exclusive Placement Agent

November, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$6,300,000
Common Equity

Exclusive Placement Agent

August, 2016

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$7,000,000
Subordinated Debt

Pool Referral Agent

October, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Convergent Capital
Partners, III, L.P.
SBIC Focused on
Mezzanine Lending
\$52,000,000
Common Equity

*Participated as
Introducing Agent*

July, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$6,000,000
Subordinated Debentures

Exclusive Placement Agent

October, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$6,500,000
Common Equity

Exclusive Placement Agent

August, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

Northfield Bancshares



\$3,762,500
Common Equity

Exclusive Placement Agent

August, 2012

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$4,500,000
Common Equity

Exclusive Financial Advisor

March, 2012

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$10,000,000
Subordinated Notes

Exclusive Placement Agent

September 2011

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

*Eastwood
Financial
Corporation*

\$5,000,000
Subordinated Notes

Exclusive Placement Agent

December, 2009

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$23,000,000
Common Equity

Sole Selling Group Member

November, 2009

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$1.4 Mil Com. Equity*
\$3.5 Mil Com. Equity
\$3.0 Mil Warrants

Introducing Agent and
Exclusive placement agent*

July, 09* and October, 08

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



De Novo in Formation

\$12,650,000
Common Equity

Exclusive placement agent

June, 2008

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Convergent Capital
Partners, II, L.P.
SBIC Focused on
Mezzanine Lending
\$50,000,000 Common
Equity

*Participated as
Introducing Agent*

June, 2007

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.