



# M&A Expertise



**State Bank of Drummond**  
Since 1921

Assets Being Acquired and  
Liabilities Being Assumed by



**CHIPPEWA  
VALLEY  
BANK**

*Exclusive Financial Advisor  
to State Bank of Drummond*

October, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

**Shareholder Group**

Voting and Non-voting  
Common Equity Shares

Have Been Acquired by

**Central Trust Co.  
And Senior Management**

*Exclusive Financial Advisor to  
Selling Shareholder Group*


October, 2015

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**Northland Financial**

Wholly-Owned Subsidiary  
Of H.O.M.E., Inc.

Is Being Acquired by




**CHOICE FINANCIAL**

*Issued Fairness Opinion to  
H.O.M.E., Inc. Board of Directors*

June, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



**VOYAGER  
BANK**

Wholly-Owned Subsidiary  
Of VFSC, Inc.

Assets Acquired and  
Liabilities Assumed by

**Anchor Bank, NA  
Anchor Bancorp, Inc.**

*Exclusive Financial Advisor  
to Voyager Bank & VFSC*

April, 2015

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**WPS BANK**

Wholly-Owned Subsidiary of  
WPS Insurance Corporation

Is Being Acquired by



**Starion  
FINANCIAL**

*Exclusive Financial Advisor to  
WPS Insurance Corporation*

April, 2015

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**FIRST  
ADVANTAGE  
BANK**

Wholly-Owned Subsidiary of  
First Advantage Bancshares

Has Been Acquired by

**Border Bancshares, Inc.**

*Exclusive Financial Advisor to  
First Advantage Bancshares*

February, 2015

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**Partnership Community  
Bancshares, Inc.**

Has Acquired 100% of the  
Minority Ownership of:



**Town & Country Bank** **First Bank**  
Tomah


*Exclusive Financial Advisor to  
Partnership Community Banc.*

October, 2014

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**PWB Bancshares, Inc.**

Has Been Acquired by




**THE STEPHENSON  
National Bank & Trust**

*Issued Fairness Opinion to  
PWB's Board of Directors*

June, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



**Great  
Northern  
Bank**

*Has Been Acquired By*

**First American Inv.**

*Exclusive Financial Advisor*

February, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.




**EASTWOOD  
BANK**

*Has Acquired Two Branches  
of  
Community National Bank*

*Exclusive Financial Advisor*


October, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



**Bell Mortgage**  
SINCE 1880

Has Been Acquired by




**STATE BANK  
& TRUST**

*Financial Advisor to  
Bell Mortgage*

December 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



**First  
RESOURCE BANK**

Wholly-Owned Bank Subsidiary  
of Evans Bancshares, Inc.


Has Been Acquired and  
Recapitalized by a

**Private Investor**

*Exclusive Financial Advisor to  
Evans Bancshares, Inc.*


October, 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



**Black Earth State Bank**  
Your personal bank

Has been Acquired by



**STATE  
BANK**  
OF CROSS PLAINS

*Issued Fairness Opinion to  
Black Earth Bancshares, Inc.  
Board of Directors*

January, 2010

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



**EAGLE VALLEY  
BANK**

*Has Sold \$30 Mil of Deposits  
to Klein Financial, Inc.*

*Exclusive Advisor*

August, 2007

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

# Private Placement Expertise



\$7,000,000  
Subordinated Debt

*Pool Referral Agent*

October, 2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Convergent Capital  
Partners, III, L.P.

SBIC Focused on  
Mezzanine Lending  
\$52,000,000  
Common Equity

*Participated as  
Introducing Agent*

July, 2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$6,000,000  
Subordinated Debentures

*Exclusive Placement Agent*

October, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$6,500,000  
Common Equity

*Exclusive Placement Agent*

August, 2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

**Northfield Bancshares**



\$3,762,500  
Common Equity

*Exclusive Placement Agent*

August, 2012

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

**Metro North  
Bancshares**



\$4,500,000  
Common Equity

*Exclusive Financial Advisor*

March, 2012

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$10,000,000  
Subordinated Notes

*Exclusive Placement Agent*

September 2011

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

*Eastwood  
Financial  
Corporation*

\$5,000,000  
Subordinated Notes

*Exclusive Placement Agent*

December, 2009

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$23,000,000  
Common Equity

*Sole Selling Group Member*

November, 2009

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



\$1.4 Mil Com. Equity\*  
\$3.5 Mil Com. Equity  
\$3.0 Mil Warrants

*Introducing Agent\* and  
Exclusive placement agent*

July, 09\* and October, 08

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*De Novo in Formation*

\$12,650,000  
Common Equity

*Exclusive placement agent*

June, 2008

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



Convergent Capital  
Partners, II, L.P.

SBIC Focused on  
Mezzanine Lending  
\$50,000,000 Common  
Equity

*Participated as  
Introducing Agent*

June, 2007

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

# Other Assignments

## Edgar County Bancshares



*Provided Equity Valuation for Controlling Shareholder*

2015

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.

## Metro North Bancshares



*Provided Equity Valuation for Shares held in ESOP*

2012-2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*Provided Equity Valuation for Shares held in ESOP*

2011-2014

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*Provided Control Valuation for Proposed Acquisition of First Financial Holdings, Inc.*

2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*Provided Equity Valuation for Control Investor*

2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*Provided Equity Valuation for Control Investor*

2013

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*Provided Control Valuation for Wholly-Owned Bank Subsidiary Hiawatha National Bank*

2011

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.



*Management & Board of Directors Strategic Planning Session*

*Exclusive Advisor*

2008

The Oak Ridge Financial Services Group, Inc. is a member of FINRA and SIPC.